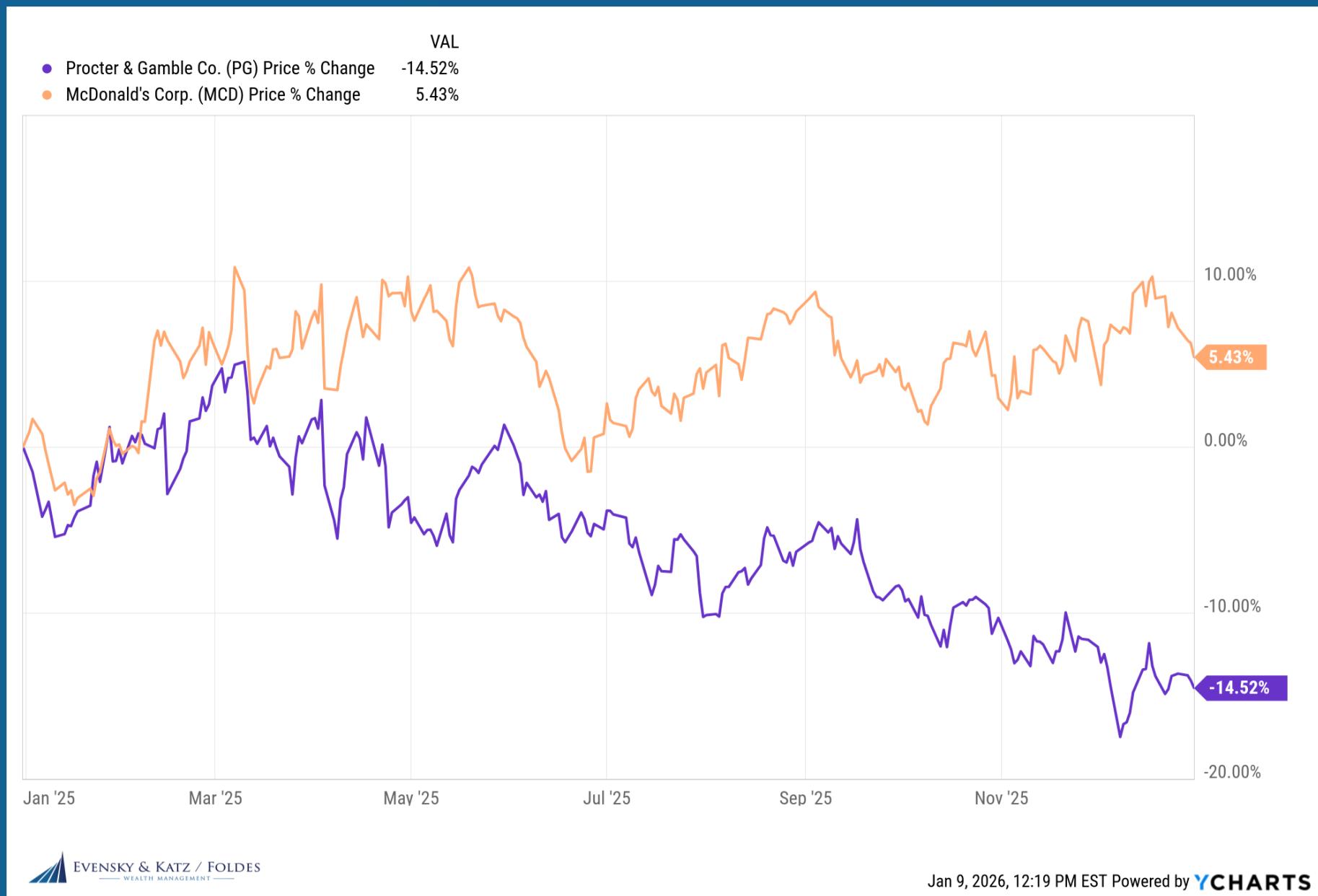


Talk Your Chart

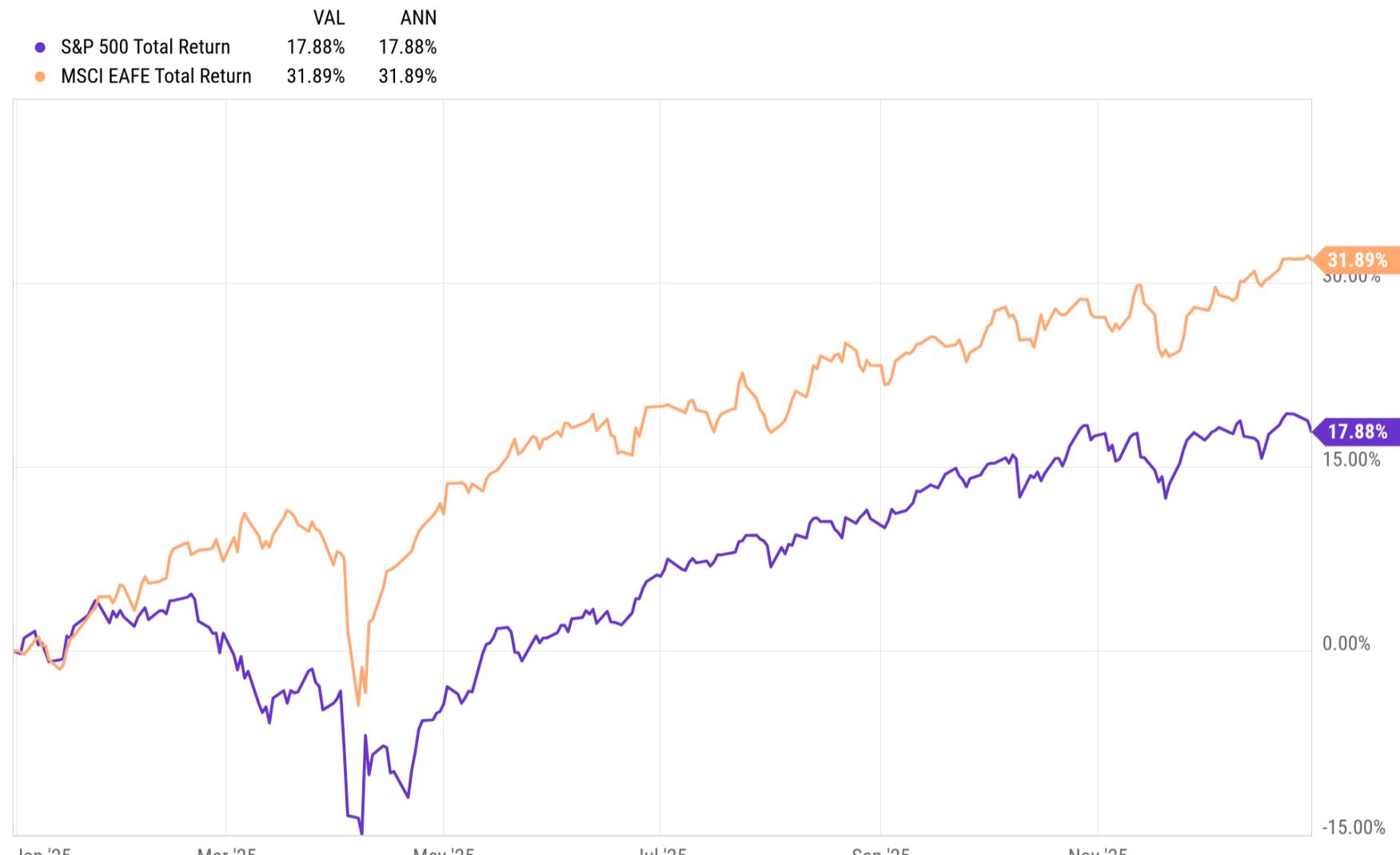
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AND A LOOK AT THE YEAR AHEAD



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2025



2025

VAL

● 10 Year Treasury Rate

4.18%



Bitcoin and the NASDAQ 2025

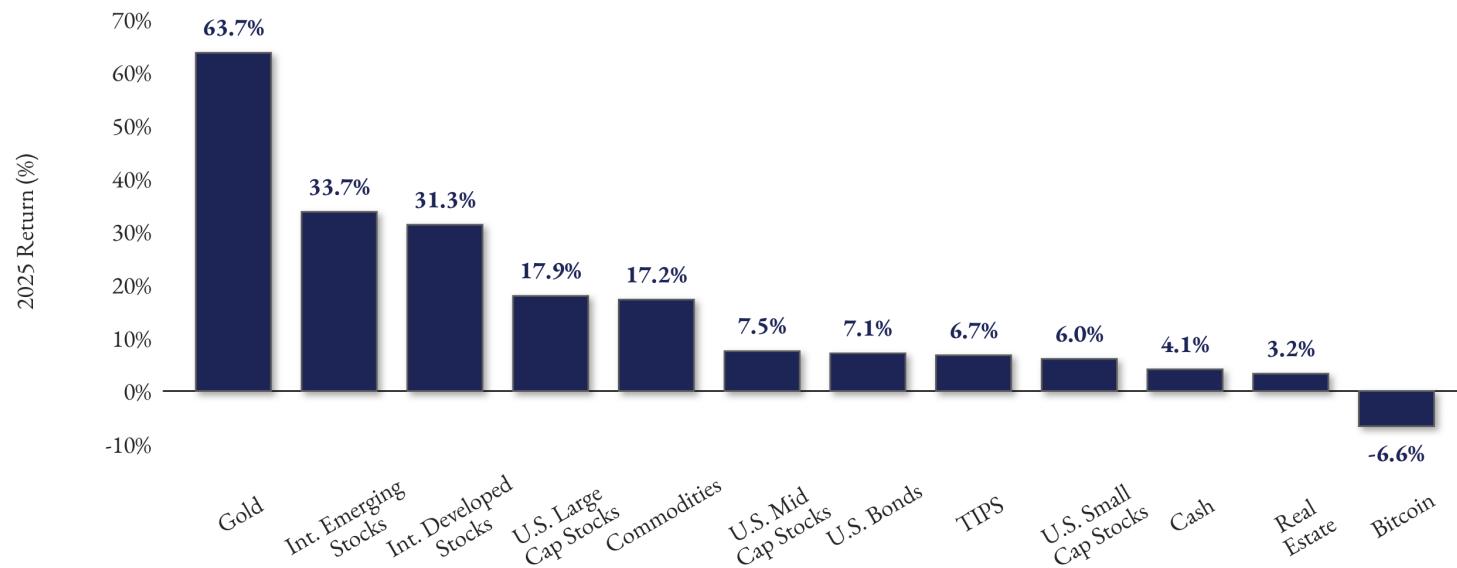


Asset Class Returns In 2025

Returns Of Various Asset Classes in 2025

Full Year 2025.

2025 ASSET CLASS RETURNS



Source: © Exhibit A, FactSet Research Systems Inc., Standard & Poor's | [Latest: 2025-12-31](#)

This slide is for informational and illustrative purposes only. The data provided is believed to be accurate, but there is no guarantee of its accuracy, completeness, or timeliness. This is not a recommendation or offer of any financial product. Past performance is not indicative of future results, and investors should consider their own objectives and risk tolerance. Indices, if presented, do not include fees, are unmanaged, and not available for direct investment. Definitions & Methodology: The returns shown represent full year 2025 returns using the S&P 500 for U.S. large caps, the S&P 400 for mid caps, and the S&P 600 for small caps. For the remaining categories, returns are based on ETFs provided by iShares (EEM, EFA, TIP, AGG, DJP) and SPDR (GLD, BIL), with Bitcoin reflecting the change in its underlying price. Total returns are used when possible. Data is sorted by return from highest to lowest.



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